

<b>Name</b>	
<b>Address</b>	

## EIC Rules and Information Provided by Clients

To claim EITC on your tax return, you must meet *all* the following rules:

- You, your spouse (if you file a joint return), and all other listed on Schedule EIC, must have a valid Social Security Number.
- You must have earned income from working for someone else or running or operating a farm or business;
- Your filing status cannot be married filing separately.
- You must be a U.S. citizen or resident alien all year, or a nonresident alien married to a U.S. citizen or resident alien and filing a joint return.
- You **cannot** be a qualifying child of another person.
- You cannot file Form 2555 or Form 2555 EZ. (Related to foreign earn income)
- You must meet these EITC Income Limits, Maximum Credit Amounts and Tax Law Updates.
- And you must meet one of the following:
  - Have a qualifying child (see who is a qualifying child below), or
  - If you do not have a qualifying child, you must:
    - be age 25 but under 65 at the end of the year,
    - live in the United States for more than half the year, and
    - not qualify as a dependent of another person.

### Qualified Child Information Provided by Taxpayer:

Name	Relationship	Live with Taxpayer in US over 6 months (Yes/No)

### Wage, Salary Income

Attach W-2s:

Employer	Taxpayer	Spouse
_____	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>
_____	<input type="checkbox"/>	<input type="checkbox"/>

### Self-employment Income

	Income	Expense
1099		
1099		
1099		
Net-earning from Self-employed		

I have been explained the above EIC rules by John Zheng & Associates LLC and Provide true information to tax preparer regarding EIC credit.

Taxpayer Signature \_\_\_\_\_

Date: \_\_\_\_\_